



CLERK, U.S. BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS

ENTERED

THE DATE OF ENTRY IS ON
THE COURT'S DOCKET

The following constitutes the ruling of the court and has the force and effect therein described.

A handwritten signature in cursive script, reading "Michelle V. Larson".

Signed October 23, 2023

United States Bankruptcy Judge

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION

In re:

HIGHLAND SELECT EQUITY FUND GP, L.P.,¹

Debtor.

) Chapter 7

) Case No. 23-31039-mvl7

ORDER APPROVING STIPULATION

WITHDRAWING MOTION TO TRANSFER/REASSIGN CASE

Upon consideration of the *Stipulation Withdrawing Motion to Transfer/Reassign Case* (the "Stipulation")² by and between Highland Capital Management, L.P., The Dugaboy Investment Trust, Highland Select Equity Fund GP, L.P. (the "Debtor"), and Scott Seidel, the Chapter 7 Trustee of the Debtor's estate, it is **HEREBY ORDERED THAT:**

1. The Stipulation, a copy of which is attached hereto as **Exhibit A**, is **APPROVED**.

¹ The Debtor's last four digits of its taxpayer identification number are (9917). The headquarters and service address for the Debtor is 100 Crescent Court, Suite 1850, Dallas, TX 75201.

² Capitalized terms not otherwise defined in this Order shall have the meanings ascribed to them in the Stipulation.

2. The Motion shall be deemed withdrawn with prejudice, subject to the terms of the *Fifth Amended Plan of Reorganization of Highland Capital Management, L.P. (as Modified)*, as may be applicable [*see* Case No. 19-34054-sgj11, Docket No. 1808].
3. The Court shall retain jurisdiction over all disputes arising out of or otherwise concerning the interpretation and enforcement of the Stipulation or this Order.

###End of Order###

EXHIBIT A

PACHULSKI STANG ZIEHL & JONES LLP

Jeffrey N. Pomerantz (CA Bar No.143717) (*admitted pro hac vice*)

John A. Morris (NY Bar No. 2405397) (*admitted pro hac vice*)

Gregory V. Demo (NY Bar No. 5371992) (*admitted pro hac vice*)

Hayley R. Winograd (NY Bar No. 5612569) (*admitted pro hac vice*)

10100 Santa Monica Blvd., 13th Floor

Los Angeles, CA 90067

Telephone: (310) 277-6910/Facsimile: (310) 201-0760

HAYWARD PLLC

Melissa S. Hayward

Texas Bar No. 24044908

MHayward@HaywardFirm.com

Zachery Z. Annable

Texas Bar No. 24053075

ZAnnable@HaywardFirm.com

10501 N. Central Expy, Ste. 106

Dallas, Texas 75231

Tel: (972) 755-7100/Fax: (972) 755-7110

Counsel for Highland Capital Management, L.P.

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

In re:)	
)	Chapter 7
HIGHLAND SELECT EQUITY MASTER FUND,)	
L.P., ¹)	Case No. 23-31037-swe7
)	
Debtor.)	
)	
In re:)	Chapter 7
)	
HIGHLAND SELECT EQUITY FUND GP, L.P., ²)	Case No. 23-31039-mv17
)	
Debtor.)	
)	

¹ The Debtor's last four digits of its taxpayer identification number are (0466). The headquarters and service address for the Debtor is 100 Crescent Court, Suite 1850, Dallas, TX 75201.

² The Debtor's last four digits of its taxpayer identification number are (9917). The headquarters and service address for the Debtor is 100 Crescent Court, Suite 1850, Dallas, TX 75201.

**STIPULATION WITHDRAWING
MOTION TO TRANSFER/REASSIGN CASE**

Debtors Highland Select Equity Master Fund, L.P. (“Select Master”) and Highland Select Equity Fund GP, L.P. (“Select GP” and together with Select Master, the Select Debtors”) and Highland Capital Management, L.P. (“Highland”), on the one hand, and The Dugaboy Investment Trust (“Dugaboy”), on the other hand, and Scott Seidel, Chapter 7 Trustee of the Select Debtors’ bankruptcy estates (the “Trustee”) hereby enter the following stipulation (the “Stipulation”):

WHEREAS, on June 12, the Debtors filed their Motion to Transfer/Reassign Case (Docket [Docket No. 9/9]³ (the “Motion to Transfer”);

WHEREAS, on July 10, 2023, Dugaboy filed its objection to the Motion to Transfer (Docket No. 17/20);

WHEREAS, on July 10, 2023, the Trustee filed his response to the Motion to Transfer (Docket No. 21/19);

WHEREAS, on July 14, 2023, Highland filed its response and joinder to the Motion to Transfer [Docket No. 26/27] (the “Joinder”, and together with the Motion to Transfer, the “Motion”);

WHEREAS, the counsel for each of the parties met and conferred in good faith and reached the following agreement to fully and finally resolve the Motion to Transfer:

1. The Motion shall be deemed withdrawn with prejudice, subject to the terms of the *Fifth Amended Plan of Reorganization of Highland Capital Management, L.P. (as Modified)*, as may be applicable [see Case No. 19-34054-sgj11, Docket No. 1808].

³ References to “Docket No. __/ __” refer first to the docket maintained in the Select Master bankruptcy case and then to the docket maintained in the Select GP bankruptcy case.

2. The Court shall retain jurisdiction over all disputes arising out of or otherwise concerning the interpretation and enforcement of the Stipulation.

Dated: October 18, 2023

PACHULSKI STANG ZIEHL & JONES LLP

Jeffrey N. Pomerantz (CA Bar No.143717) (*pro hac vice*)
John A. Morris (NY Bar No. 2405397) (*pro hac vice*)
Gregory V. Demo (NY Bar No. 5371992) (*pro hac vice*)
Hayley R. Winograd (NY Bar No. 5612569) (*pro hac vice*)
10100 Santa Monica Boulevard, 13th Floor
Los Angeles, CA 90067
Telephone: (310) 277-6910
Facsimile: (310) 201-0760
Email: jpomrantz@pszjlaw.com
jmorris@pszjlaw.com
gdemo@pszjlaw.com
hwinograd@pszjlaw.com

-and-

HAYWARD PLLC

/s/ Zachery Z. Annable

Melissa S. Hayward
Texas Bar No. 24044908
MHayward@HaywardFirm.com
Zachery Z. Annable
Texas Bar No. 24053075
ZAnnable@HaywardFirm.com
10501 N. Central Expy, Ste. 106
Dallas, Texas 75231
Tel: (972) 755-7100
Fax: (972) 755-7110

Counsel for Highland Capital Management, L.P.

**QUILLING, SELANDER, LOWNDS, WINSLETT
& MOSER, P.C.**

/s/ Hudson M. Jobe

Hudson M. Jobe
State Bar No. 24041189
2001 Bryan Street, Suite 1800

Dallas, Texas 75201
(214) 871-2100 (Telephone)
(214) 871-2111 (Facsimile)

Counsel for Select Debtors

STINSON LLP

/s/ Deborah Deitsch-Perez

Deborah Deitsch-Perez
Texas State Bar No. 24036072
Michael P. Aigen
Texas State Bar No. 24012196
2200 Ross Avenue, Suite 2900
Dallas, Texas 75201
(214) 560-2201 telephone
(214) 560-2203 facsimile
Email: deborah.deitschperez@stinson.com
Email: michael.aigen@stinson.com

Attorneys for The Dugaboy Investment Trust

PASSMAN & JONES

/s/ Jerry C. Alexander

Jerry C. Alexander
Texas Bar No. 00993500
1201 Elm Street, Suite 2500
Dallas, Texas 75270
Telephone (214) 742-2121
Facsimile (214) 748-7949
Email: alexanderj@passmanjones.com

Proposed Special Counsel for Trustee

In re:
Highland Select Equity Fund GP, L.P.
Debtor

Case No. 23-31039-mvl
Chapter 7

CERTIFICATE OF NOTICE

District/off: 0539-3
Date Rcvd: Oct 24, 2023

User: admin
Form ID: pdf013

Page 1 of 2
Total Noticed: 11

The following symbols are used throughout this certificate:

Symbol	Definition
+	Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Oct 26, 2023:

Recip ID	Recipient Name and Address
db	+ Highland Select Equity Fund GP, L.P., 100 Crescent Court, Suite 1850, Dallas, TX 75201-7817
aty	Jeremy A. Root, Stinson LLP, 230 W. McCarty Street, Jefferson City, MO 65101-1553
20157225	+ Deborah Deitsch Perez, Stinson LLP 2200 Ross Avenue, Suite 2900, Dallas, TX 75201-2733
20157226	+ Highland Capital Management, LP, 100 Crescent Court, Suite 1850, Dallas, TX 75201-7817
20157228	+ Mazin Sbaiti, Sbaiti & Company PLLC, 2200 Ross Avenue, Suite 49900W, Dallas, TX 75201-2790
20157229	+ The Dugaboy Investment Trust, c/o Heller, Draper & Horn, L.L.C, 650 Poydras St., Suite 2500, New Orleans, LA 70130-6175
20157231	U.S. Attorney, Office of the U.S. Attorney, 3d Floor, 1100 Commerce St., Dallas, TX 75242

TOTAL: 7

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.

Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI). Electronic transmission is in Eastern Standard Time.

Recip ID	Notice Type: Email Address	Date/Time	Recipient Name and Address
cr	+ Email/Text: dallas.bankruptcy@LGBS.com	Oct 24 2023 22:50:00	Dallas County, Linebarger Goggan Blair & Sampson, LLP, c/o Sherrel K. Knighton, 2777 N. Stemmons Frwy, Suite 1000, Dallas, TX 75207-2328
20157227	Email/Text: sbse.cio.bnc.mail@irs.gov	Oct 24 2023 22:50:00	Internal Revenue Service, PO Box 7346, Philadelphia, PA 19101-7346
20157230	Email/Text: pacer@cpa.state.tx.us	Oct 24 2023 22:50:00	TX Comptroller of Public Accounts, Revenue Accounting Division, Bankruptcy Section PO Box 13528, Austin, TX 78711
20157232	+ Email/Text: ustpreion06.da.ecf@usdoj.gov	Oct 24 2023 22:50:00	United States Trustee, 1100 Commerce Street Room 976, Dallas, TX 75242-0996

TOTAL: 4

BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, *duplicate of an address listed above, *P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

NONE

NOTICE CERTIFICATION

I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Oct 26, 2023

Signature: /s/Gustava Winters

District/off: 0539-3

User: admin

Page 2 of 2

Date Rcvd: Oct 24, 2023

Form ID: pdf013

Total Noticed: 11

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on October 24, 2023 at the address(es) listed below:

Name	Email Address
Deborah Rose Deitsch-Perez	on behalf of Creditor The Dugaboy Investment Trust deborah.deitschperez@stinson.com patricia.tomasky@stinson.com
Gregory V. Demo	on behalf of Creditor Highland Capital Management L.P. gdemo@pszjlaw.com, jo'neill@pszjlaw.com;lJones@pszjlaw.com;jfried@pszjlaw.com;ikharasch@pszjlaw.com;jmorris@pszjlaw.com;jpomerantz@pszjlaw.com;hwinograd@pszjlaw.com;kyee@pszjlaw.com;lsc@pszjlaw.com
Hayley R Winograd	on behalf of Creditor Highland Capital Management L.P. hayleywinograd@gmail.com
Hudson M. Jobe	on behalf of Debtor Highland Select Equity Fund GP L.P. hjobe@qslwm.com, nchancellor@qslwm.com
Jeffrey Nathan Pomerantz	on behalf of Creditor Highland Capital Management L.P. jpomerantz@pszjlaw.com
Jerry C. Alexander	on behalf of Trustee Scott M. Seidel alexanderj@passmanjones.com chandlers@passmanjones.com
John A Morris	on behalf of Creditor Highland Capital Management L.P. jmorris@pszjlaw.com
Melissa S. Hayward	on behalf of Creditor Highland Capital Management L.P. MHayward@HaywardFirm.com, mholmes@HaywardFirm.com
Scott M. Seidel	scott@scottseidel.com susan.seidel@earthlink.net;sms01@trustesolutions.net
Scott M. Seidel	on behalf of Trustee Scott M. Seidel scott@scottseidel.com susan.seidel@earthlink.net;sms01@trustesolutions.net
Sherrel K. Knighton	on behalf of Creditor Dallas County Sherrel.Knighton@lgbs.com Dora.Casiano-Perez@lgbs.com;Sean.French@lgbs.com;Eva.Parker@lgbs.com;Alexis.Hall@lgbs.com;Dallas.Bankruptcy@lgbs.com
United States Trustee	ustpreion06.da.ecf@usdoj.gov
Zachery Z. Annable	on behalf of Creditor Highland Capital Management L.P. zannable@haywardfirm.com

TOTAL: 13